

Finance and Improvement Overview and Scrutiny Committee Work Programme – 2025 / 2026 / 2027

COMMITTEE MEETING AGENDA ITEMS

Date	Topic	Responsible Officer	Portfolio Holders	All Member Briefing	Task and Finish Group followed by a report to Committee	Report straight to committee	Previous topic of review - an update against the action plan
19-Jan-26	Draft Financial Strategy 2026/2027 – 2030/2031	James Walton	Roger Evans			✓	
19-Jan-26	Capital Strategy 2025/27	James Walton	Roger Evans			✓	
09-Feb-26	Financial Monitoring Report Quarter 3 2025/26	Mannie Ketley	Roger Evans			✓	
09-Feb-26	Financial Strategy 2026/2027 – 2030/2031	Mannie Ketley	Roger Evans			✓	
09-Feb-26	Fees and Charges 2026/27	Mannie Ketley	Roger Evans			✓	
09-Feb-26	Partnership Working T&F Group	Tim Collard	Alex Wagner		✓ To report at regular intervals throughout programme		
13-Apr-26	Part One report of the CIL Task and Finish Group	Greg Ebbs	David Walker		✓ To report at regular intervals throughout programme		
08-Jun-26	Performance Monitoring Report Q4 and Corporate Plan Performance Framework	Paul Clarke / Jess Edwards	Heather Kidd			ü	
08-Jun-26	Financial Outturn 2025/26	Duncan Whitfield	Roger Evans			ü	
08-Jun-26	Improvement Plan – Update Report	Paul Clarke	Heather Kidd			ü	
08-Jun-26	PWC Local Partnerships Report	Rachel Robinson	Alex Wagner			ü	
08-Jun-26	Aquamira Learning Disability day service	Natalie McFall	Ruth Houghton			ü	

08-Jun-26	Helena Lane Older people's Day Service	Natalie McFall-	Ruth Houghton			ü	
07-Sep-26	Exceptional Financial Support: External Assurance	Duncan Whitfield	Roger Evans			✓	
07-Sep-26	Cornovii Developments Ltd	Duncan Whitfield	James Owen			✓	
07-Sep-26	Financial Monitoring Report Quarter 1 2026/27	Duncan Whitfield	Roger Evans			✓	
07-Sep-26	Performance Monitoring Report Q1	Paul Clarke / Tom Dodds	Heather Kidd			✓	
07-Sep-26	Assets Member Briefing	Steve Law / Kassandra Polyzoides	Roger Evans	✓			
date tbc - possible for an Oct 2026 session which will replace one of the Nov sessions							
16-Nov-26	Draft Medium Term Financial Plan 2027 - 2032	Duncan Whitfield	Roger Evans			✓	
16-Nov-26	Financial Monitoring Report Quarter 2 2026/27	Duncan Whitfield	Roger Evans			✓	
16-Nov-26	Performance Monitoring Report Q2	Paul Clarke / Jess Edwards	Heather Kidd			✓	
30-Nov-26							
08-Feb-27	Financial Monitoring Report Quarter 3 (Period 8) 2026/27	Duncan Whitfield	Roger Evans			✓	
08-Feb-27	Medium Term Financial Plan 2027/28 – 2031/32	Duncan Whitfield	Roger Evans			✓	
08-Feb-27	Performance Monitoring Report Q3	Paul Clarke / Jess Edwards	Heather Kidd			✓	

Other identified areas of interest from Committee discussions, including topics for briefings and potential Task and Finish Groups:

Planned Task and Finish groups		
North West Relief Road (in conjunction with E&E as lead committee)	terms of reference drafted	
Partnership Working - Phase 3	Autumn 2026	

Devolution	To take place Autumn 2026	
Planned Member Briefings		
Medium Term Financial Plan	13th July	✓
SEND	13th July	✓
Assets	7th Sept	
Adult Social Care Finance	21st Sept	
Other items for consideration		
Use of Consultants		